



## Ikhtisar Data Keuangan Penting

### Important Financial Highlights

### Laba (Rugi) dan Penghasilan Komprehensif Lain

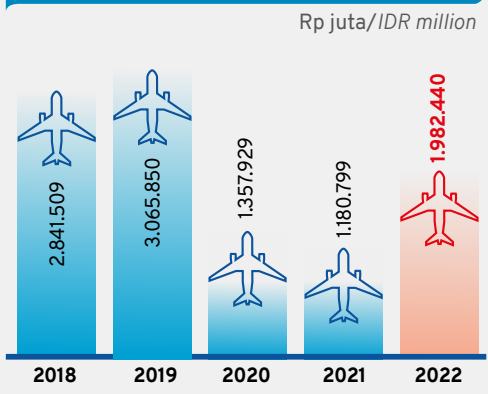
#### Profit (Loss) and Other Comprehensive Income

dalam jutaan rupiah/in million rupiah

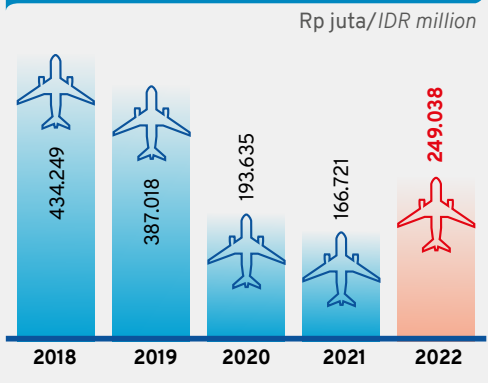
URAIAN Description	2022	2021	2020	2019	2018	(%) YoY 2021-2022	(%) CAGR 2018-2022
<b>Pendapatan Usaha</b> <i>Operating Revenue</i>							
Pelayanan Jasa Navigasi Penerbangan Jelajah <i>En-route Navigation Charges</i>	1.982.440	1.180.799	1.357.929	3.065.850	2.841.509	67,89	(6,95)
Pelayanan Jasa Navigasi Penerbangan Terminal <i>Terminal Navigation Charges</i>	249.038	166.721	193.635	387.018	434.249	49,37	(10,52)
Jumlah Pendapatan Usaha <i>Total Operating Revenues</i>	2.231.478	1.347.520	1.551.464	3.452.869	3.275.758	65,60	(7,39)
Beban Usaha <i>Operating Expenses</i>	(2.059.300)	(1.974.363)	(2.443.607)	(2.912.915)	(2.869.186)	(4,3)	(6,42)
Laba Usaha <i>Operating Profit</i>	172.178	(626.843)	(892.143)	539.954	406.572	127,47	(15,79)
Jumlah Pendapatan (Beban) Lain-lain <i>Other (Expenses) Revenues</i>	37.581	20.186	116.620	129.170	121.583	86,2	(20,93)
Laba Sebelum Pajak <i>Earnings Before Tax</i>	209.758	(606.657)	(775.524)	668.124	528.154	134,6	(16,86)
Manfaat (Beban) Pajak <i>Tax Benefits (Expenses)</i>	(55.233)	116.866	195.083	(167.949)	(146.708)	(147,3)	(17,75)
Laba Bersih - Tahun Berjalan <i>Profit for the Current Year</i>	154.525	(489.791)	(580.441)	500.175	381.446	131,5	(16,53)
Laba Komprehensif Lain <i>Other Comprehensive Income</i>	543	(1.140)	(9.879)	887	7.011	147,7	(40,05)
Laba Komprehensif Tahun Berjalan - Setelah Pajak <i>Comprehensive Income for the Current Year - After Tax</i>	155.068	(490.931)	(590.320)	501.062	388.458	131,6	(16,78)
EBITDA/ EBITDA	478.200	(351.41)	(544.052)	884.248	803.348	236,08	(9,86)



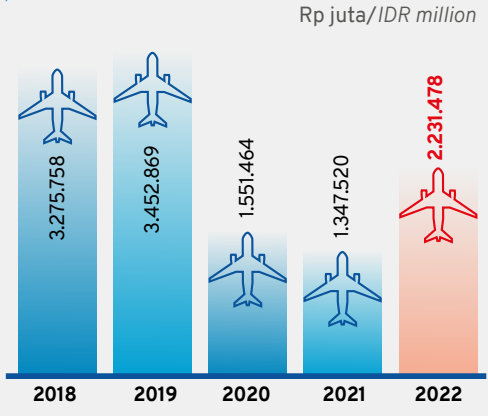
**PENDAPATAN USAHA PELAYANAN JASA NAVIGASI PENERBANGAN JELAJAH**  
En-route Navigation Charges



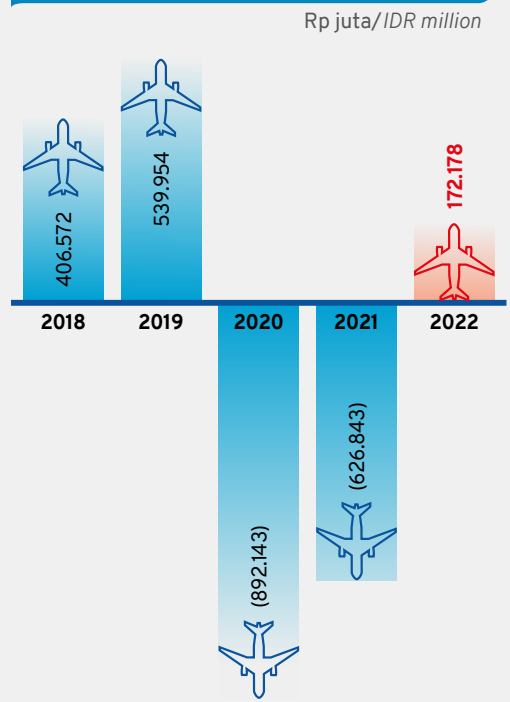
**PENDAPATAN USAHA PELAYANAN JASA NAVIGASI PENERBANGAN TERMINAL**  
Terminal Navigation Charges



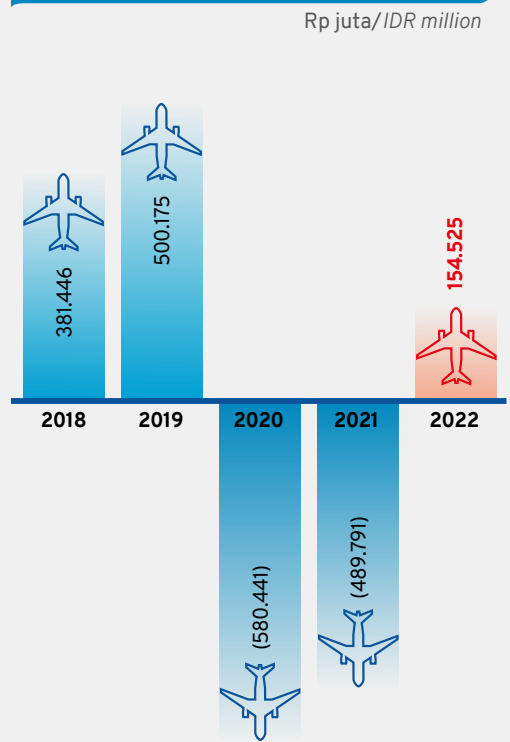
**JUMLAH PENDAPATAN USAHA**  
Operating Revenues



**LABA USAHA**  
Operating Profit



**LABA BERSIH - TAHUN BERJALAN**  
Net Income - for the Current Year



## Posisi Keuangan

### Financial Position

dalam jutaan rupiah/in million rupiah

URAIAN Description	2022	2021	2020	2019*)	2018*)	(%) YoY 2021-2022	(%) CAGR 2018-2022
<b>Aset</b> Assets							
Jumlah Aset Lancar Total Current Assets	2.451.900	1.898.274	2.616.711	3.839.173	3.558.962	129,16	(7,18)
Jumlah Aset Tidak Lancar Total Non-Current Assets	2.489.816	2.729.328	2.458.742	2.276.235	2.041.860	91,22	4,05
Jumlah Aset Total Assets	4.941.716	4.627.602	5.075.453	6.120.804	5.600.822	106,79	(2,47)
<b>Liabilitas dan Ekuitas</b> Liabilities and Equity							
Liabilitas Jangka Pendek Current Liabilities	700.455	526.900	495.568	925.916	946.135	132,94	(5,84)
Liabilitas Jangka Panjang Non-Current Liabilities	65.631	80.141	68.394	39.488	30.349	81,89	16,68
Jumlah Liabilitas Total Liabilities	766.086	607.041	563.962	965.404	976.484	126,20	(4,74)
Jumlah Ekuitas Total Equity	4.175.630	4.020.561	4.511.491	5.155.400	4.654.338	103,86	(2,15)
Jumlah Liabilitas dan Ekuitas Total Liabilities and Equity	4.941.716	4.627.602	5.075.453	6.120.804	5.630.822	106,79	(2,58)

\*) Disajikan kembali/ \*) Restatement

## Arus Kas

### Cash Flow

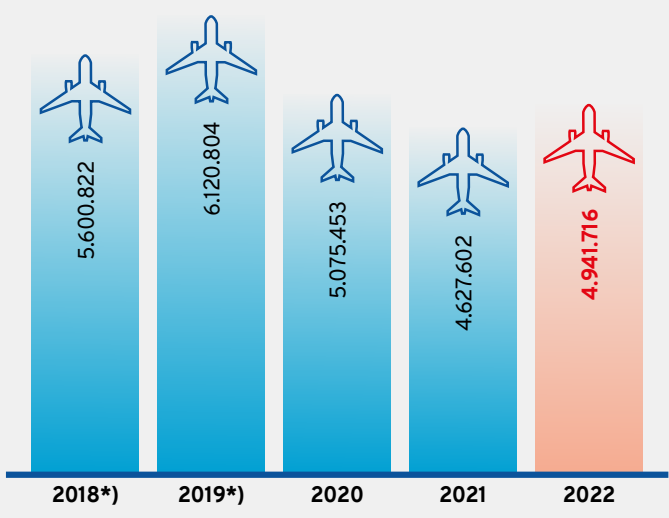
dalam jutaan rupiah/in million rupiah

URAIAN Description	2022	2021	2020	2019*)	2018*)	(%) YoY 2021-2022	(%) CAGR 2018-2022
Arus Kas dari Aktivitas Operasi Cash Flow from Business Operation	543.774	(451.630)	(913.260)	758.684	274.871	220,40	14,62
Arus Kas dari Aktivitas Investasi Cash Flow from Investment	(27.852)	(191.373)	(198.156)	(452.729)	(211.831)	85,45	(33,35)
Arus Kas dari Aktivitas Keuangan Cash Flow from Financing	(2.745)	(5.321)	(7.246)	-	-	48,41	(27,64)
Kenaikan (Penurunan) Kas dan Setara Kas/Increase (Decrease) in Cash and Cash Equivalents	513.177	(648.325)	(1.118.663)	305.955	63.039	179,15	52,10
Kas dan Setara Kas Awal Tahun Cash and Cash Equivalents at the Beginning of the Year	1.092.703	1.744.757	2.860.993	2.569.182	2.506.143	(37,37)	(15,30)
Kas dan Setara Kas Akhir Tahun Cash and Cash Equivalents at the End of the Year	1.611.781	1.092.703	1.744.757	2.860.993	2.569.182	47,50	(8,90)

\*) Disajikan kembali/ \*) Restatement

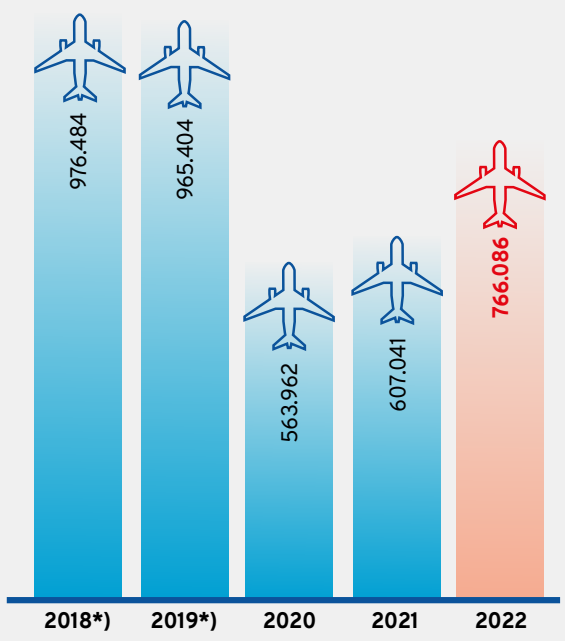
**JUMLAH ASET**  
Assets

Rp juta/IDR million



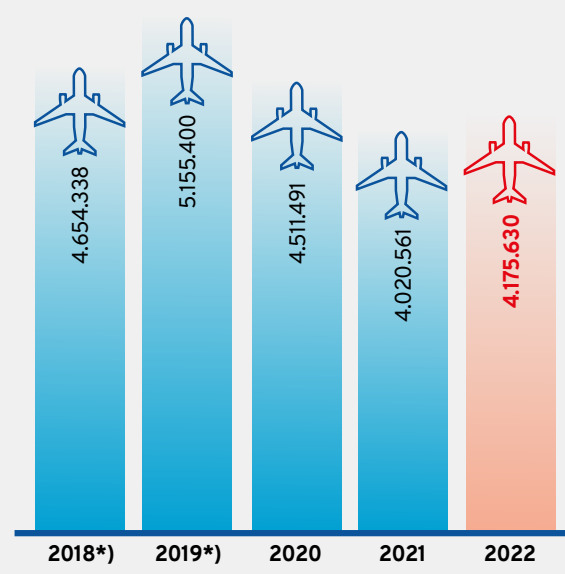
**JUMLAH LIABILITAS**  
Liabilities

Rp juta/IDR million



**JUMLAH EKUITAS**  
Equities

Rp juta/IDR million



\*) Disajikan kembali/ Restatement.

## Rasio Keuangan

### Financial Ratios

dalam % kecuali dinyatakan lain/ in %, except stated differently

URAIAN Description	2022	2021	2020	2019*)	2018*)	(%) YoY 2021-2022	(%) CAGR 2018-2022
<b>Rasio Operasi</b> Operational Ratio							
Periode Penagihan (hari) Collection Period (day)	112	120	107,90	75,00	87,02	93,33	5,18
Perputaran Persediaan (hari) Inventory Turnover (day)	7	12	12	5	4	58,33	11,84
Perputaran Total Aset (TATO) Total Asset Turnover (TATO)	47,07	31,20	33,94	24,80	60,62	150,87	(4,93)
Rasio Modal Sendiri terhadap Total Aset/ Total Assets Equity to Total Assets Ratio	37,47	41,70	38,02	14,61	18,22	89,86	15,51
Beban Operasional terhadap Pendapatan Operasional (BOPO) Operational Expenses to Operational Revenues	92,28	146,52	157,55	84,36	87,59	62,98	1,05
<b>Rasio Profitabilitas</b> Profitability Ratio							
Rasio Laba Bersih terhadap Aset Return on Assets (ROA)	3,14	(10,58)	(11,44)	8,17	6,77	129,68	(14,24)
Rasio Laba Bersih terhadap Ekuitas Return on Equity (ROE)	3,71	(21,23)	(24,29)	24,80	17,86	117,48	(26,97)
Rasio Laba Bersih terhadap Investasi Return on Investment (ROI) (%)	387,8	(158,48)	(124,3)	33,62	60,99	344,70	44,77
Rasio Laba Usaha terhadap Pendapatan Operating Profit Margin (OPM) (%)	7,72	(46,52)	(57,55)	15,64	12,41	116,60	(9,06)
Rasio Laba Bersih terhadap Pendapatan Net Profit Margin (NPM)	6,95	(36,55)	(37,41)	14,49	11,64	119,02	(9,80)
EBITDA Margin EBITDA Margin	21,43	(26,08)	(35,07)	25,61	24,52	182,17	(2,66)
<b>Rasio Likuiditas</b> Liquidity Ratio							
Rasio Kas Cash Ratio	230,10	207,38	352,07	308,99	271,54	110,96	(2,92)
Rasio Lancar Current Ratio	350,04	360,27	528,02	414,64	379,33	97,16	(1,66)



Tampilan layar menunjukkan bagan laporan posisi keuangan AirNav Indonesia.  
The screen displaying the chart of AirNav Indonesia's financial position report

URAIAN Description	2022	2021	2020	2019*)	2018*)	(%) YoY 2021-2022	(%) CAGR 2018-2022
<b>Rasio Solvabilitas</b> Solvability Ratio							
Rasio Liabilitas terhadap Ekuitas Debt to Equity Ratio	18,35	15,10	12,50	18,73	20,98	121,52	(2,64)
Rasio Liabilitas terhadap Aset Debt to Assets Ratio	15,5	13,12	11,11	15,77	17,34	118,14	(2,22)
<b>Rasio Pertumbuhan</b> Growth Ratio							
Pendapatan Usaha Operating Revenues	65,6	(13,15)	(55,07)	5,41	17,56	598,86	30,16
Laba Usaha Operating Profit	(127,47)	(29,73)	(16,09)	1,52	23,91	428,76	(239,75)
Laba Bersih - Tahun Berjalan Net Income - For the Current Year	(131,59)	(15,61)	(216,05)	31,13	-20,94	842,99	44,43
Aset Assets	6,79	(8,82)	(17,07)	8,7	8,11	176,98	(3,49)
Liabilitas Liabilities	26,2	7,63	(41,58)	(1,13)	3,85	343,38	46,75
Ekuitas Equity	6,79	(10,88)	(12,49)	10,77	9,04	162,41	(5,56)

\*) Disajikan kembali/ \*) Restatement

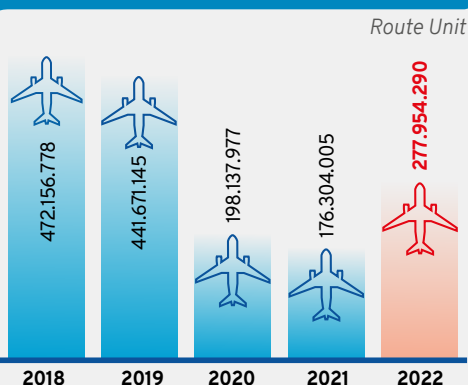


## Ikhtisar Operasional dan Organisasi Operational and Organizational Highlights

### Ikhtisar Operasional Operational Highlights

URAIAN Description	2022	2021	2020	2019	2018	(%) YoY 2021-2022	(%) CAGR 2018-2022
<b>Produksi En-Route (Route Unit) En-Route Production (Route Unit)</b>							
Penerbangan Domestik Domestic Flights	125.981.202	98.594.214	99.016.276	162.517.195	191.783.702	127,78	(8,06)
Penerbangan Internasional International Flights	54.561.220	22.182.556	35.665.003	114.355.802	114.616.317	245,96	(13,80)
Penerbangan Lintas Udara Overflights	97.411.868	55.527.235	63.456.698	164.798.148	165.756.759	175,43	(10,09)
<b>Total Produksi En-Route Total En-Route Production</b>	<b>277.954.290</b>	176.304.005	198.137.977	441.671.145	472.156.778	157,66	(10,05)
<b>Produksi Navigasi Terminal (Ton) Terminal Navigation Production (Ton)</b>							
Penerbangan Domestik Domestic Flights	33.412.061	25.339.170	27.239.996	46.577.035	56.144.390	131,86	(9,86)
Penerbangan Internasional International Flights	7.146.932	3.409.639	5.022.031	15.735.922	15.783.706	209,61	(14,65)
<b>Total Produksi Navigasi Terminal Total Terminal Navigation Production</b>	<b>40.558.993</b>	28.748.809	32.262.027	62.312.957	71.928.096	141,08	(10,83)
<b>Investasi (Rp Juta) Investment (IDR-Million)</b>							
<b>Total Investasi Total Investment</b>	<b>39.847</b>	309.057	466.956	1.487.534	625.461	12,89	(42,34)

#### TOTAL PRODUKSI EN-ROUTE Total En-Route Production



#### TOTAL PRODUKSI NAVIGASI TERMINAL Total Terminal Navigation Production

